

# Successor Trustee Designation

The following document may be used to designate a successor trustee for your Hold Your Own Keys IRA Trust.

Such a successor would take over the administration of the trust in the event of the death, incapacitation, resignation, or removal of the original trustee.

A successor trustee may be a spouse, child, parent, attorney, or other trusted individual.

You should be sure anyone you have designated as successor trustee knows of the existence of the trust, where you store your trust-held wallet, and other general information about the program.

## Instructions

List your HYOK Trust name in the first field for Trust Name.

List the name of the individual you wish to designate in the second field.

Enter your IRA account name in the signature panel on the left. The IRA name is {your name} IRA, e.g. *John Q. Public IRA* or *Jane Doe Roth IRA*.

Do not sign the left signature panel. Kingdom Trust Co. will sign on behalf of your IRA.

Sign twice in the signature panel on the right; as Trustee and IRA Account Holder.

Submit the signed document to Kingdom Trust Co. They will sign and return to you.

The executed designation should be kept with your trust documents in a place known to your successor trustee.

Fax: 270-226-1001

Email: [info@kingdomtrust.com](mailto:info@kingdomtrust.com)

US Mail: P.O. Box 870, Murray, KY 42071

Courier: 1105 State Route 121 North, Suite B, Murray, KY 42071

# Successor Trustee Designation

The undersigned trustor takes the following actions with respect to

\_\_\_\_\_, (the "TRUST")  
(Trust Name)

WHEREAS, Section 3.1 of the TRUST declaration allows for appointment of a successor Trustee and,

WHEREAS, the authority to make such appointment is vested in the Trustor,

HEREBY,

\_\_\_\_\_  
(Successor Name)

is nominated and appointed as successor trustee, in the event of no trustee being able to serve due to death, incapacity, resignation, or removal. This designation supersedes any prior designation of successor trustee.

SHOULD, she/he accept such designation, she/he shall be immediately vested with all the powers and responsibilities granted to a discretionary trustee of the TRUST.

Executed and effective : \_\_\_\_\_

<b>TRUSTOR</b> <i>To be completed by Custodian</i>	<b>TRUSTEE</b>
The Kingdom Trust Co, CFBO	
_____ (IRA Name, i.e. John Q. Public IRA)	_____ (Trustee Signature)
The Kingdom Trust Co.	IRA ACCOUNT HOLDER
_____ <i>Authorized Signature</i>	_____ (IRA Account Holder Signature)
_____ <i>Print or Type Title (if applicable)</i>	